JEANETTE MENA, CPA, CVA, MACC

CURRICULUM VITAE

PROFESSIONAL EXPERIENCE

- Business valuation
- Forensic analysis
- Income available for support calculation
- Oregon Slater vs. Slater expertise of personal and enterprise goodwill in divorce proceedings
- Trained collaborative divorce professional
- Public accounting experience in tax audit/attestation

CREDENTIALS

- Certified Public Accountant (CPA)
- Certified Valuation Analyst (CVA)
- Master of Science of Accountancy and Information Systems (MAcc)

EDUCATION

- Master of Science Accountancy/Minor in Spanish - Arizona State University
- HSK Level III Chinese Language Certification - Shenzhen, China

PROFESSIONAL ORGANIZATIONS

- Oregon Association of Collaborative Professionals (OACP)
- National Association of Certified Valuation Analysts (NACVA)
- Association of International Certified Professional Accountants (AICPA)
- Advisory committee member for Portland Public Schools High School Business programs

CONTACT

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LinkedIn

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WORK HISTORY

Senior Manager of Valuation & Forensic Services, 09/2022 to Current Pacific Valuation & Forensics - Salem, OR

- Business valuations for buy/sell transactions, estate/gift tax compliance and divorce
- Divorce litigation and trial preparation, forensic analysis, spousal support calculations, or child support determination
- Forensic accounting: various litigation support engagements, including lost profits business valuation matters
- Prepare comprehensive valuation reports that include detailed financial analysis, industry and economic research, and clear explanations of valuation methodologies and assumptions

Senior Manager of Accounting Services, 10/2017 to 9/2022 Michael L. Larson Co - Lake Oswego, OR

- Provided financial statement audit consultation/support
- Serve as fractional controller/CFO, led support accounting teams on various projects
- Implement reporting systems based on GAAP standards and regulations
- Developed internal controls systems and policies for client
- Managed firm peer review process

Entity Tax Preparer, Gulde & Ortquist | 2016-2017 | Portland, OR Accounting Manager, PSU Foundation | 2015-2016 | Portland, OR Instructor, Zhaoqing University | 2013-2015 | Guangdong, China Internal Audit Manager, Apollo Group, Inc. | 2011-2013 | Phoenix, AZ Accounting Manager, Aerotec International | 2008-2011 | Phoenix, AZ Tax Accountant, Barry & Moore, PC | 2006-2008 | Phoenix, AZ Assurance Senior, Deloitte & Touche, LLP | 2004-2006 | Phoenix, AZ

TESTIMONY

Ivan Karmel | 2023 | Multnomah County | 20DR08698*
J. Michael Harris | 2023 | Washington County | 21CV06506*
Chelsea Armstrong | 2024 | Linn County | 23DR01700**
Jessy Morris | 2024 | Multnomah County | 24DR04994*
Christine Bacon | 2024 | Deschutes County | 24DR04054***
Kristin Larson | 2024 | Deschutes County | 21DR05930**
Sarah Bond | 2025 | Multnomah County | 23DR17505***
Saville Easley | 2025 | Multnomah County | 22DR15290*
Joel T. Geelan | 2025 | Deschutes County | 23DR19878**

*Qualified by Court as Forensic Accounting Expert, **Business Valuation Expert, ***Tax/Spousal Support Expert

PUBLICATIONS AND SPEAKING EVENTS

Speaker | 2025 | Oregon Association of Collaborative Professionals

Topic: Business Valuation and Forensic Analysis